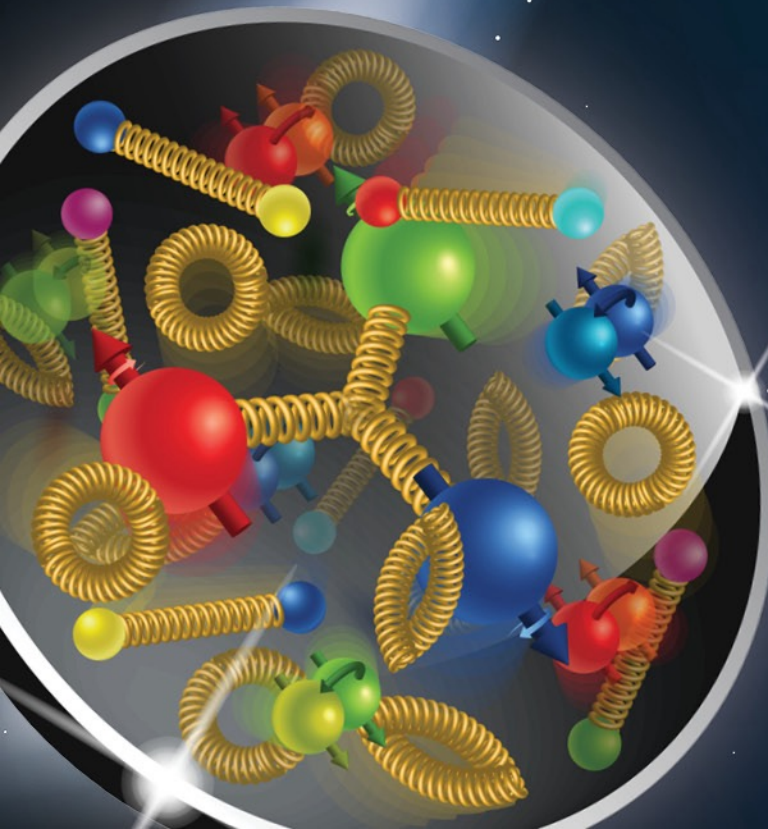


Chromatic Correction of the EIC Electron Ring Lattice

Yunhai Cai on the behalf of the dynamic aperture
study group

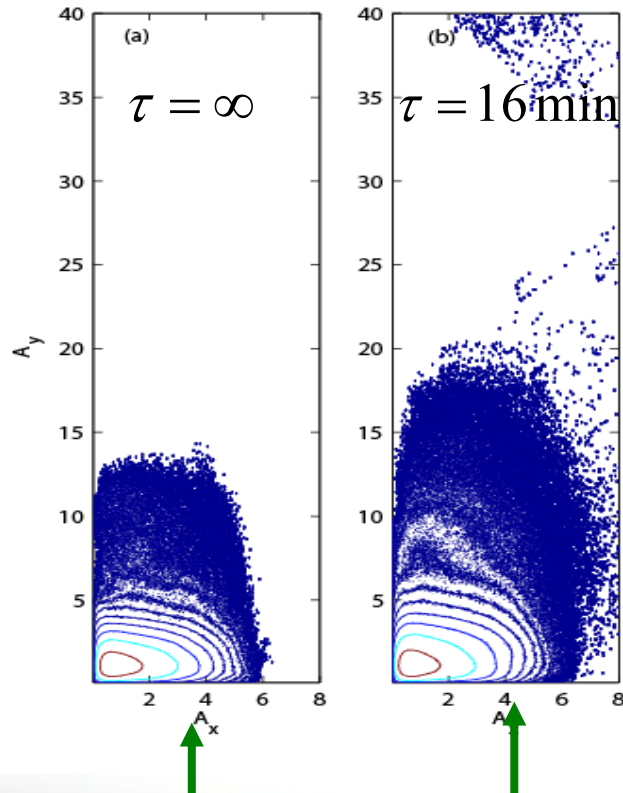
SLAC National Accelerator Laboratory
August 8, 2022

Electron-Ion Collider



Motivation

Beam Distributions with Beam-Beam Interaction (PEP-II)



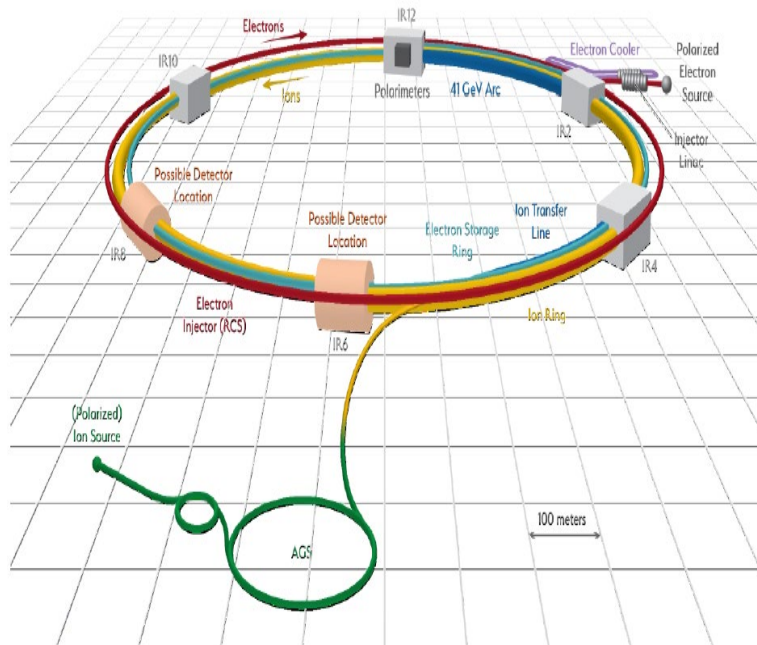
The distributions are averaged after 40,000 turns to improve the statistics.

Contours started at value of peak/sqrt(e) and spaced in e. Labels are in σ of the initial distribution.

The core distribution is not disturbed much by the nonlinearity in the ring while the tail is strongly affected.

With a **linear** matrix or 8th order Taylor map ($\nu_x^+ = 0.5125$). **Nonlinear map is important because it defines the dynamic aperture.**

Electron-Ion Collider



- Design luminosity: $10^{34} \text{ cm}^{-2}\text{s}^{-1}$
- Highly polarized beams: 70%
- Hadron up to 275 GeV
- Electron up to 18 GeV
 - Electron collider ring
 - Rapid cycling synchrotron
 - Polarized electron source

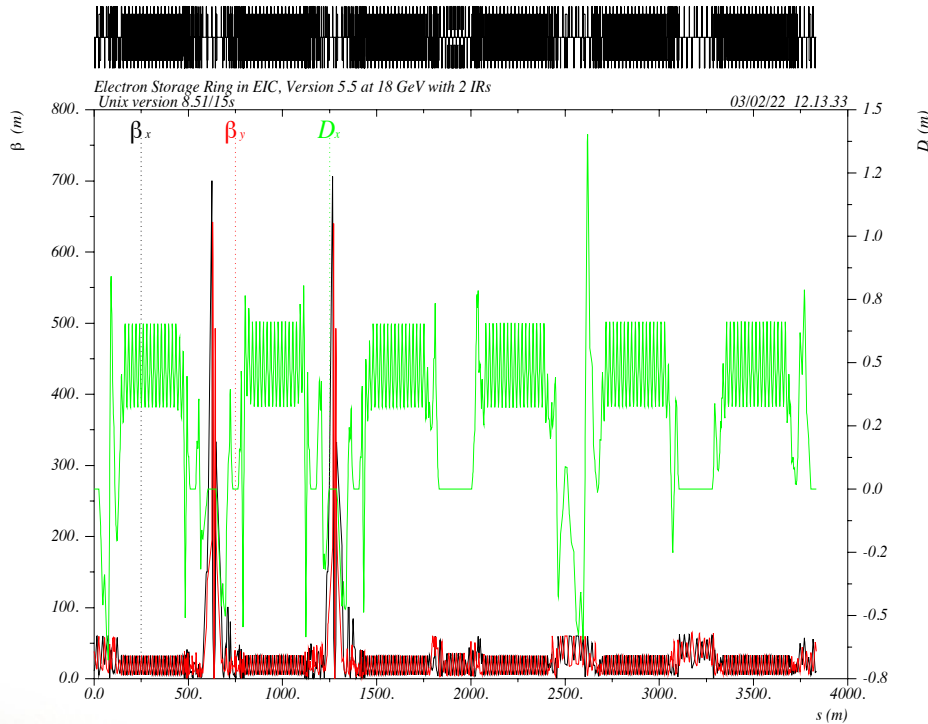
A factory that includes not only electrons but also hadrons

Main Parameters

Parameters	Units	60° Lattice (1IR)	90° Lattice (2IR)
Energy	GeV	10	18
Circumference	m	3834	
Emittance	nm	24	28
Energy spread	10^{-4}	5.5	9.8
Betatron Tunes		45.12/36.10	52.12/45.10
Chromaticity		-83/-91	-106/-110
IP betas	m	0.59/0.057	
L*	m	5.3	

- Fractional tunes are selected by the spin dynamics and beam-beam performance
- Their closeness to integer makes chromatic compensation harder

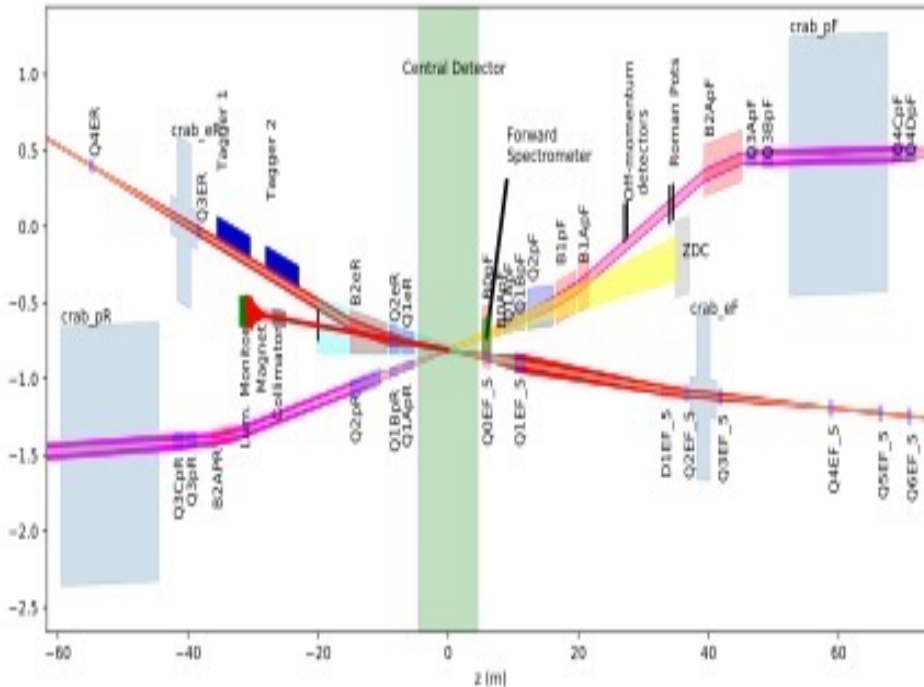
Design Optics at 18 GeV



- Fits in the RHIC tunnel along with the other rings
- 90° FODO cells in arcs
- On-axis injection
- One interaction region in the EIC scope
- Asymmetric interaction region

Lattice design is much more demanding because of the large energy range and the constraints

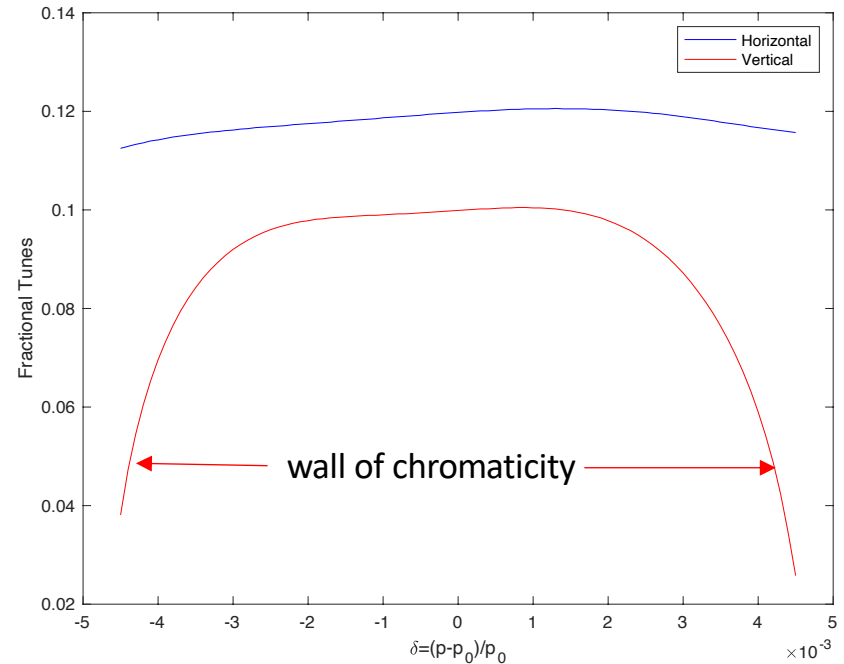
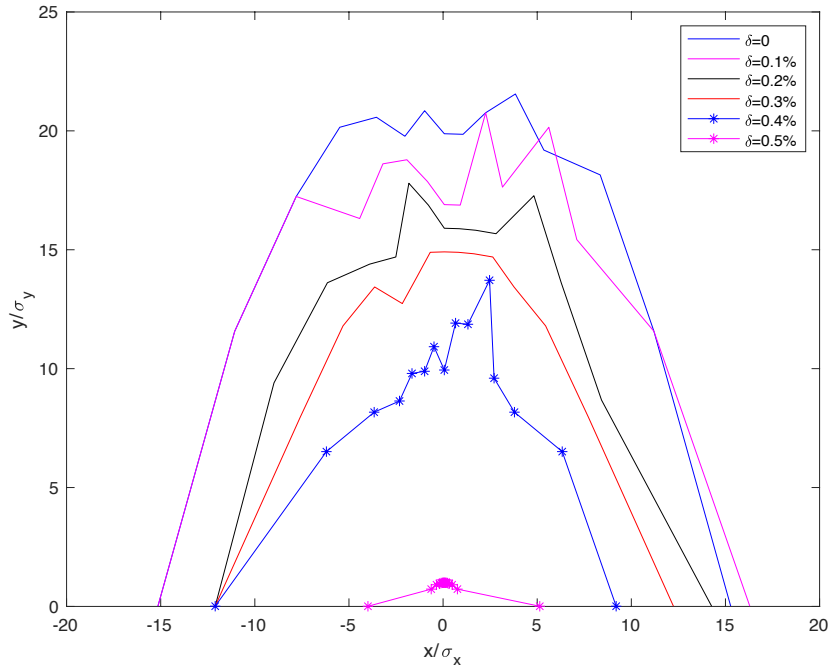
Interaction Region



- Asymmetric
- Low-beta optics
- Crab cavity requires additional high-beta regions
- Coupled optics due to spin rotators

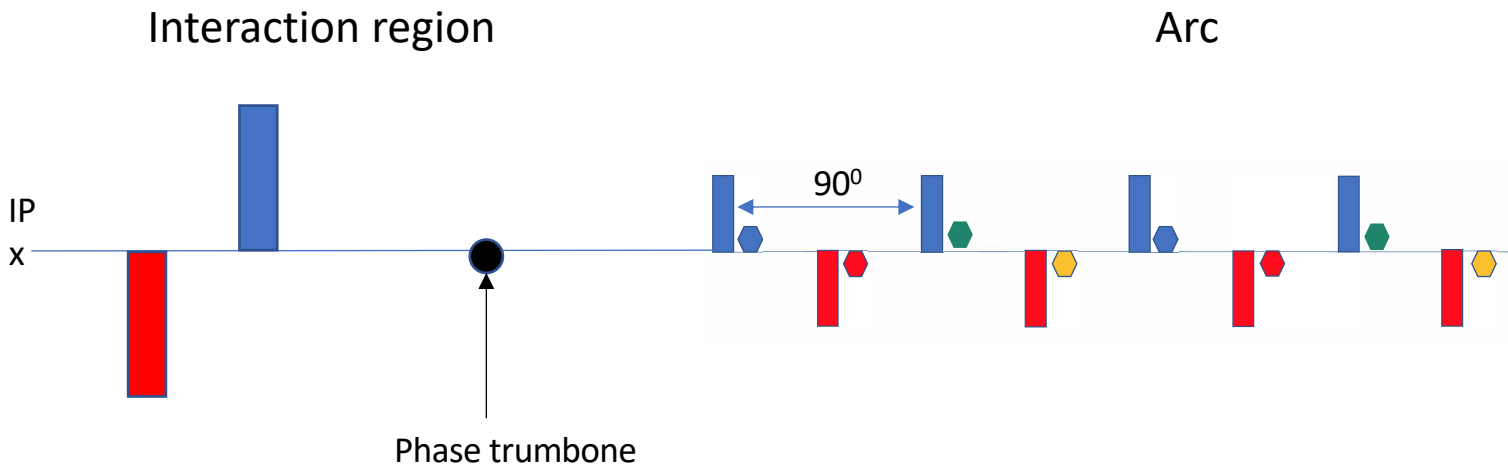
Interaction region is packed without space for local chromatic compensation

Dynamic Aperture of the 90° Lattice



- Use two families of sextupoles in the arcs to correct linear chromaticity to one unit
- Momentum aperture is 0.4% consistent with momentum bandwidth
- Synchrotron radiation included in tracking

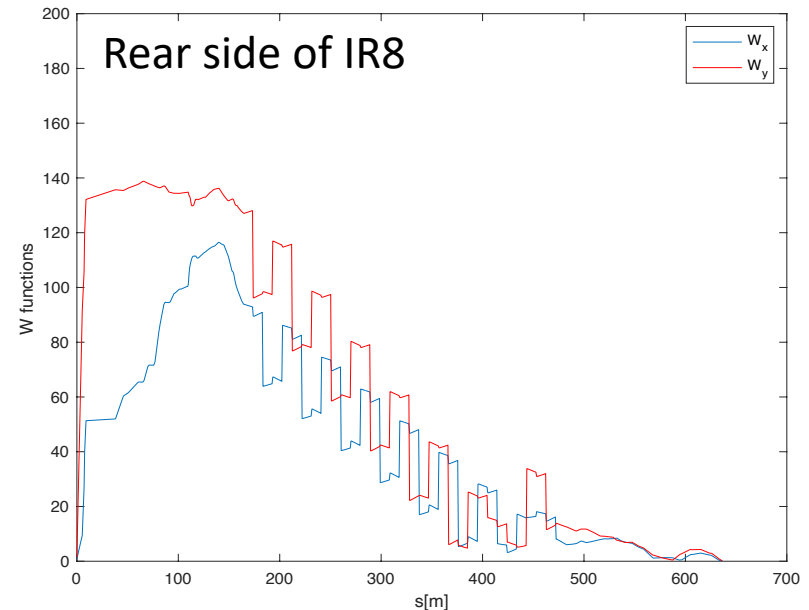
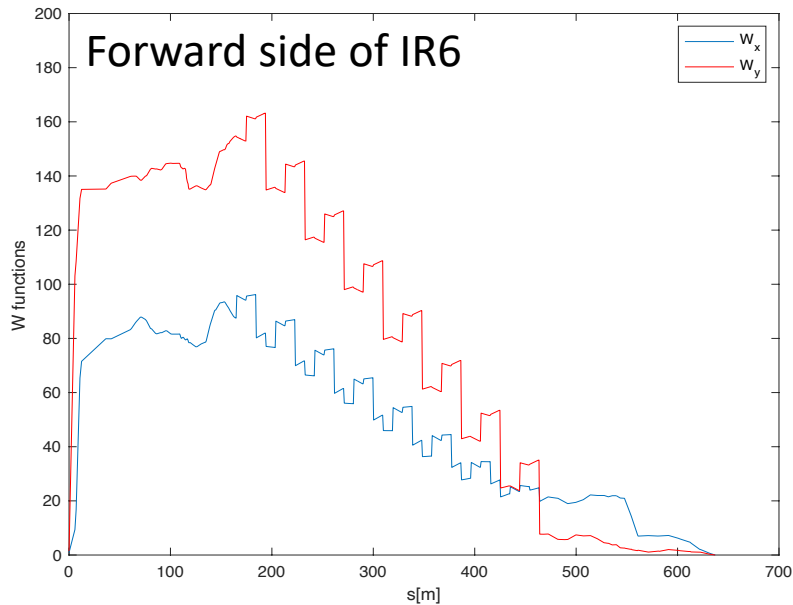
Semi-Local Chromatic Compensation Scheme



In each plane:

- 1) Members in the family add to the beta beating
- 2) The other family (same sign) cancel the beta beating but add chromaticity
- 3) Since all beating is in the same phase, a trombone is necessary to align the IR beating to the arc

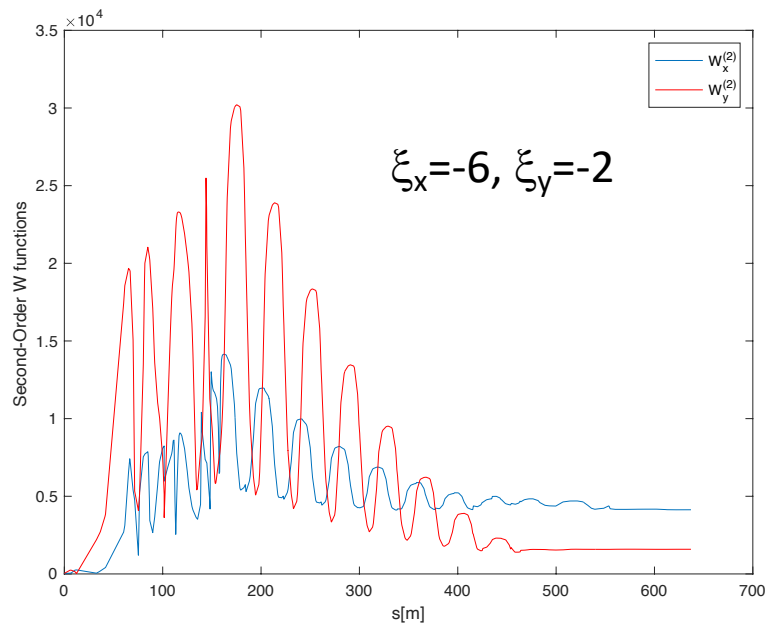
First-Order Chromatic Matching



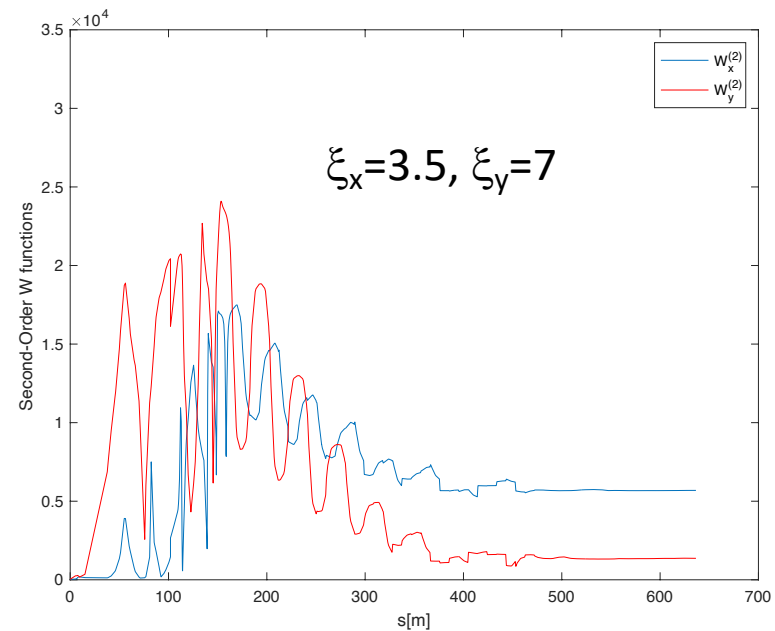
- 1) Four variables: strengths of two sextupole families, v_x and v_y
- 2) Four goals: β_x' , α_x' , β_y' , α_y' setting by the periodic solution between 2IPs
- 3) Two local chromaticities ξ_x and ξ_y
- 4) Solutions are found with a downhill simplex optimizer

Second-Order Chromatic Optics

Forward side of IR6

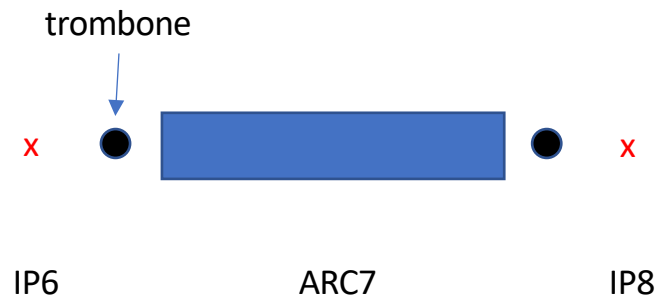


Rear side of IR8



- 1) Local chromaticities are knobs to control higher order chromatic bearings
- 2) The optimal values of the local chromaticities are obtained by tracking

Chromatic Optimization of a Periodic System



Between IP6 and IP8 are optimized as a periodic system

- Increase number of sextupole families from 4 to 8
- Keep two phase trombones
- Minimize chromatic beta beating and chromaticity up to the third-order of δ

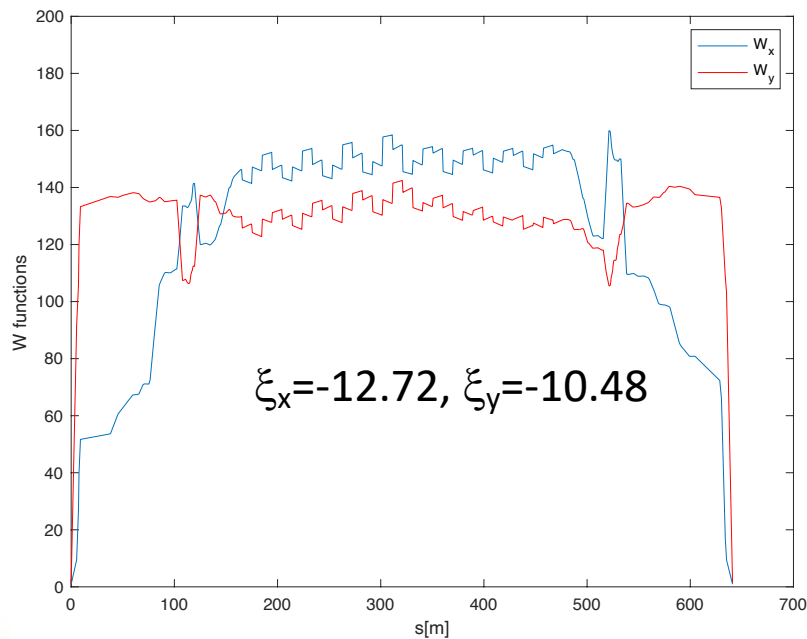
Chromatic Compensation between Two Interaction Points

TABLE III. The nonlinear chromaticities and chromatic beatings at the IPs.

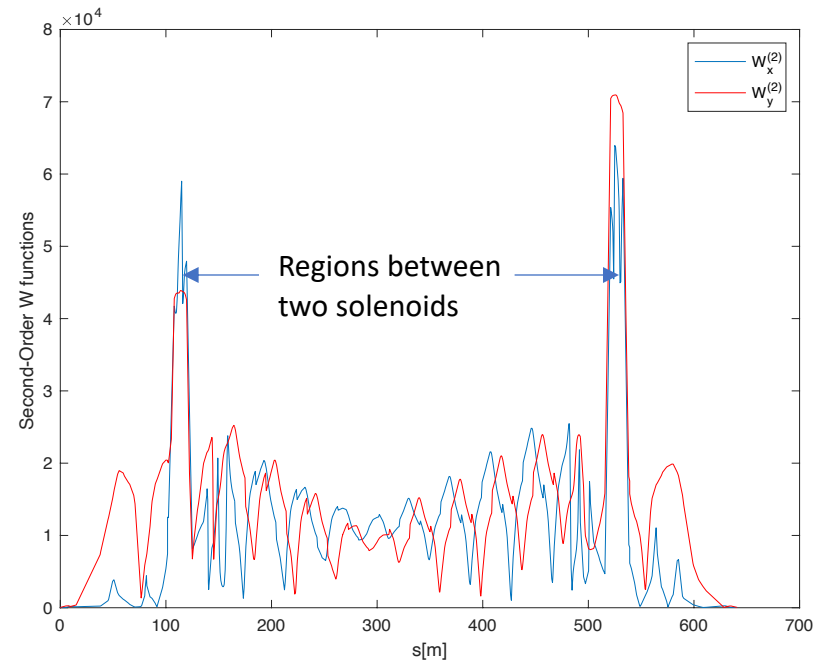
Minimized Parameters	2 Families	8 Families
$\partial\nu_{x,y}/\partial\delta$	-14.57,-16.89	-12.72, -10.48
$\frac{1}{2!}\partial^2\nu_{x,y}/\partial\delta^2$	$-6.37 \times 10^4, -6.35 \times 10^4$	$-9.60 \times 10, -1.52 \times 10^2$
$\frac{1}{3!}\partial^3\nu_{x,y}/\partial\delta^3$	$-2.02 \times 10^{11}, -2.02 \times 10^{11}$	$2.45 \times 10^4, 3.46 \times 10^3$
$W_{x,y}$	8.56, 5.90	0.91, 1.44
$W_{x,y}^{(2)}$	$1.73 \times 10^5, 1.69 \times 10^5$	38.70, 34.39
$W_{x,y}^{(3)}$	$5.53 \times 10^{11}, 5.59 \times 10^{11}$	$3.09 \times 10^4, 2.25 \times 10^4$

Chromatic Compensation in a Periodic System

First-Order



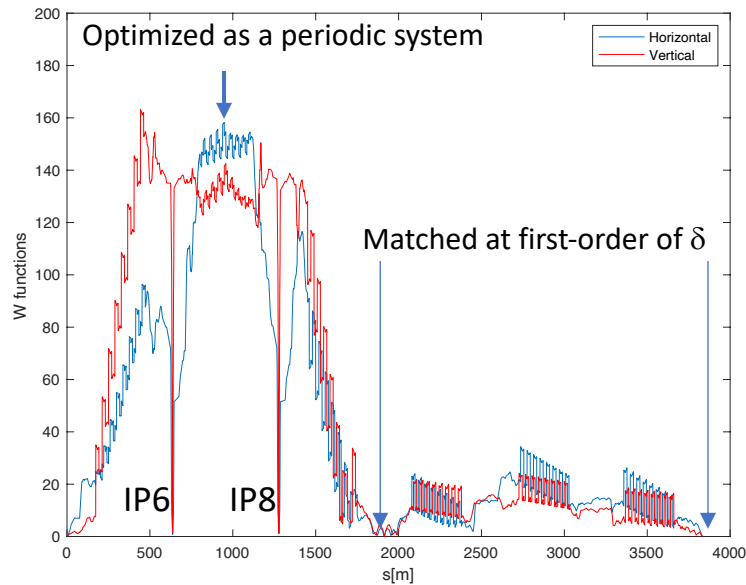
Second-Order



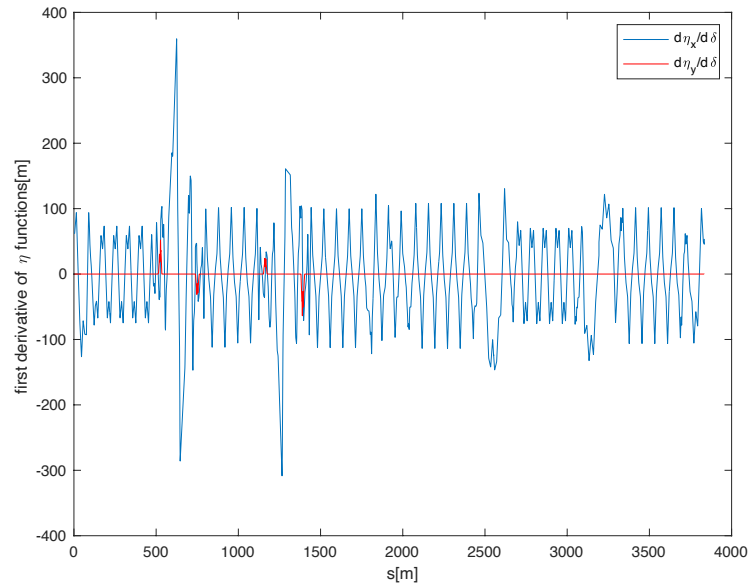
Optimized as a periodic system, cancellation between two half IRs

Chromatic Matching of the Ring

W-Functions



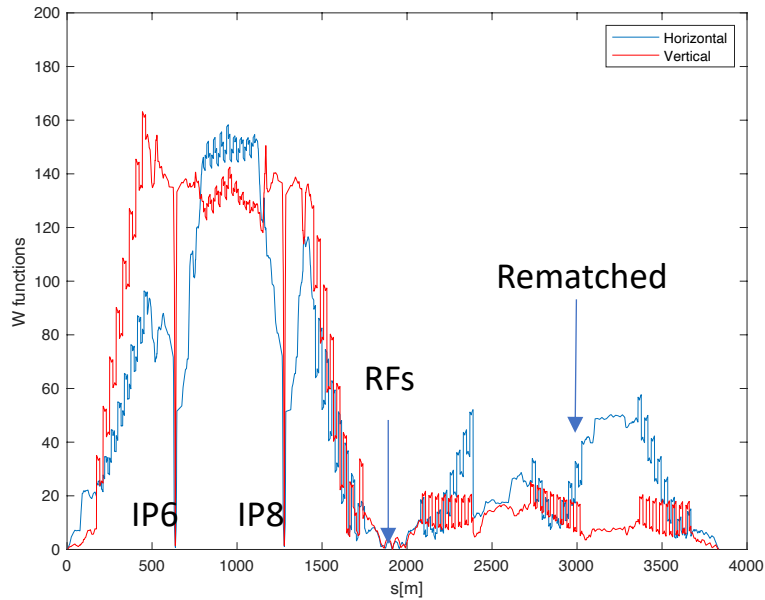
Second-Order Dispersions



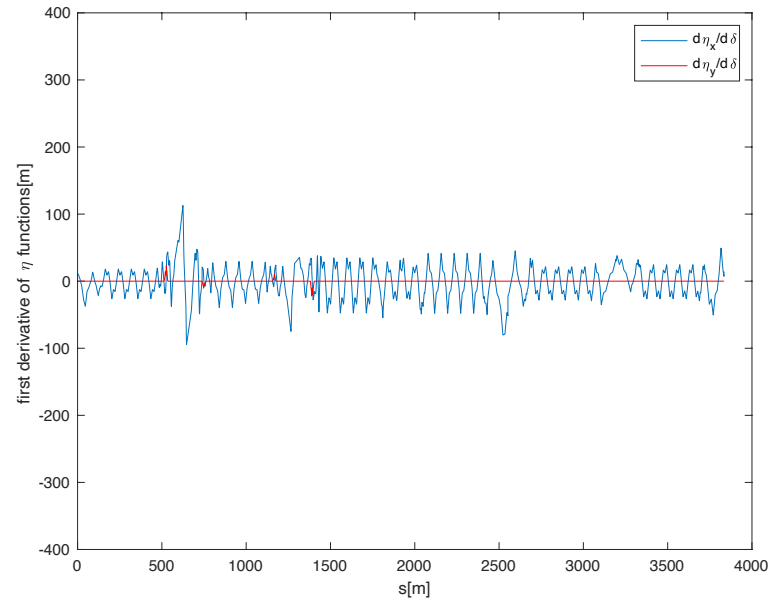
- 1) The second interaction region doubles the second-order dispersions
- 2) The paired sextupoles do not generate the second-order dispersions
- 3) The second-order dispersion drives the synchro-betatron resonance: $\nu_x + 2\nu_s$

Correction of the Second-Order Dispersion

W-Functions

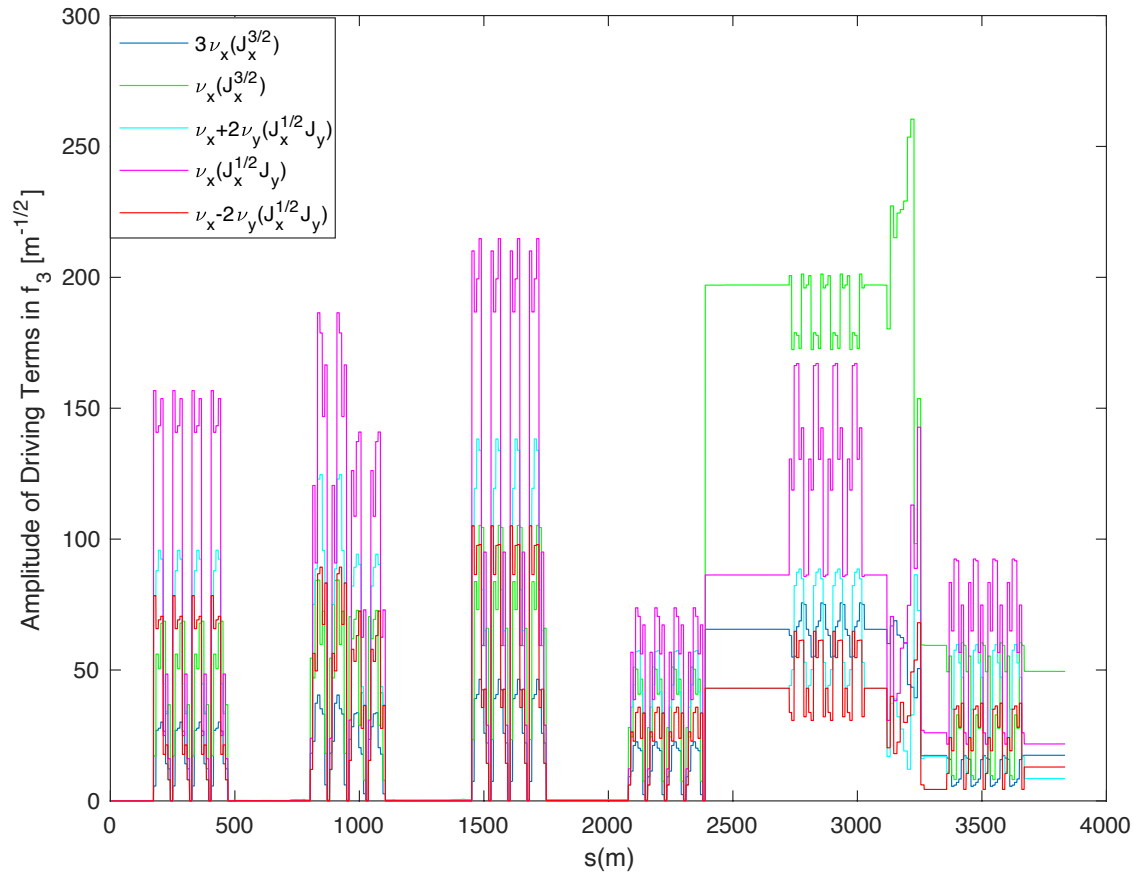


Second-Order Dispersions



The second-order dispersion is reduced significantly by two sextupoles

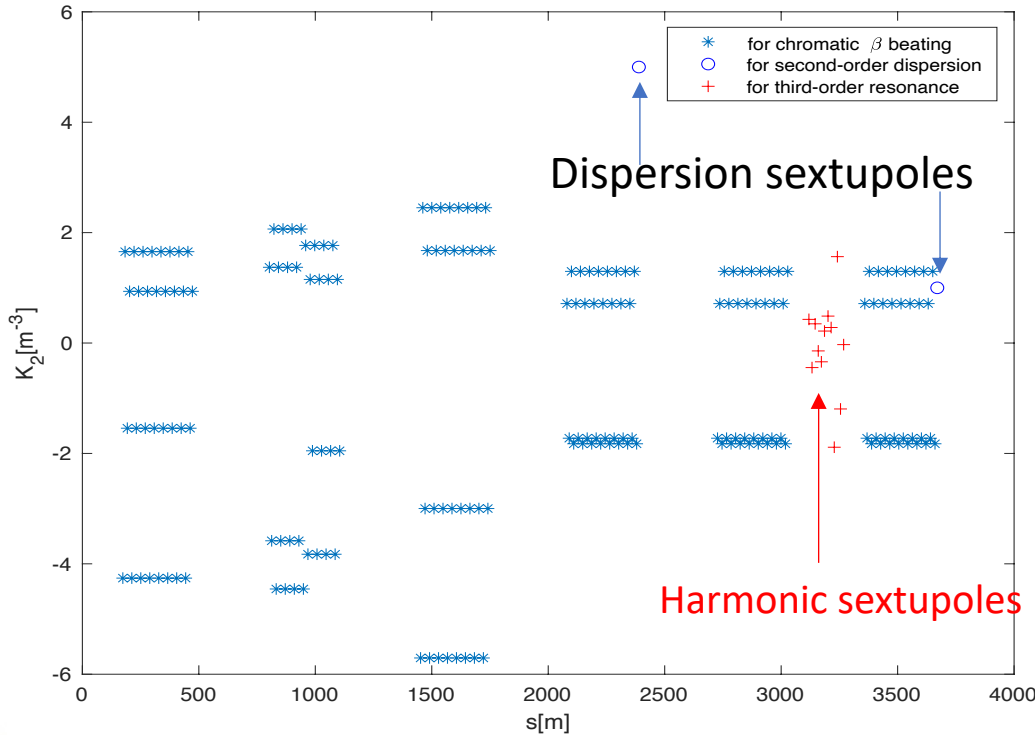
Resonance Correction



- 1) 12 harmonic sextupoles in IR2 used in the correction
- 2) 75% of the zero-out solution is optimal for dynamic aperture

Hybrid Chromatic Compensation Scheme

Sextupole Strengths

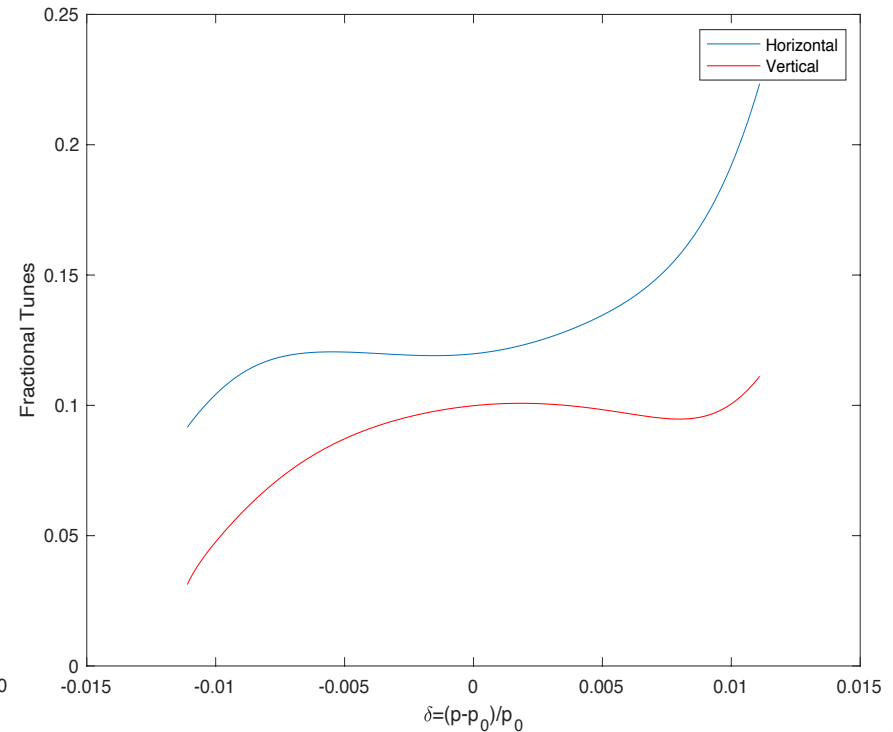
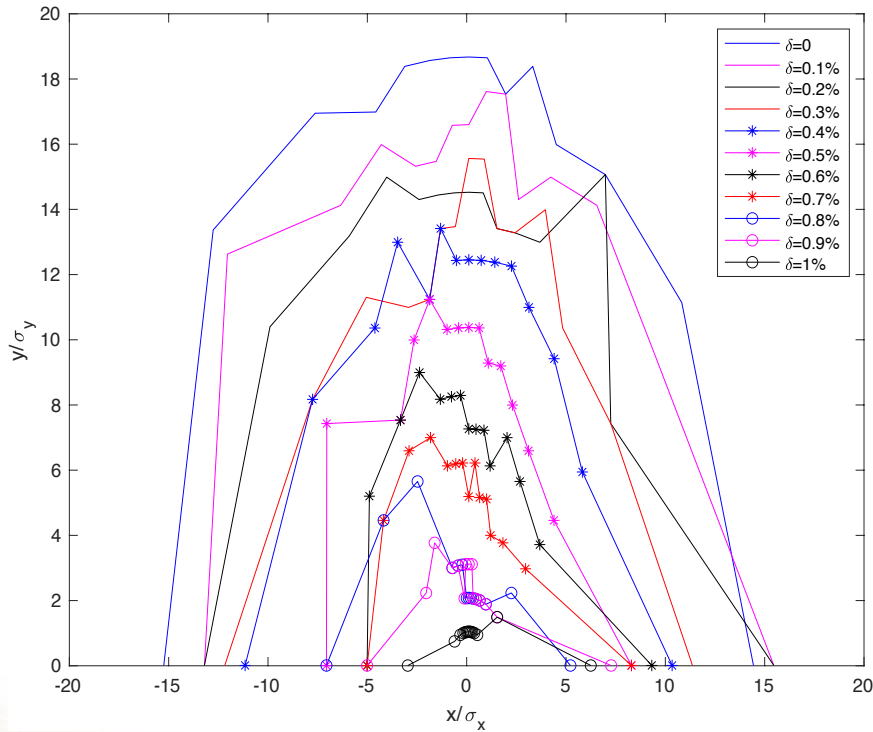


Scheme

- 20 chromatic families of sextupoles
- Eight phase trombones
- 2 sextupoles for second-order dispersion
- 12 harmonic sextupoles for the third-order resonances

- 1) The strongest sextupoles are in the arc 9
- 2) Length of sextupoles is 0.7 meter

Dynamic Aperture of the 90° Lattice with Two IRs



Momentum aperture is increased to 1.0%

Linear chromaticity is set one unit in both horizontal and vertical planes

Conclusion

- A new hybrid chromatic compensation scheme is developed with combination of optimization of a periodic system and semi-local correction of beamlines
- Second-order dispersion is reduced more than a factor three using two sextupoles resulting in a large momentum aperture: 1%
- For the optimization of on-momentum dynamic aperture, it is essential to reduce the third-order resonance driving terms
- The semi-local solutions are well understood and parameterized in terms of the local chromaticity. Most importantly, the scheme can be easily deployed in the online tuning and optimization of the collider
- The design criteria of dynamic aperture, namely 10σ in all three dimensions, is achieved for the 90-degree lattices with two interaction regions

Acknowledgements

- SLAC: Yuri Nosochkov for many years of collaboration
- BNL: Scott Berg, Jorg Kewisch, Yongjun Li, Daniel Marx, Christoph Montag, Steven Tepikian for the EIC collaboration, and Ferdinand Willeke for the opportunity to contribute the EIC
- Cornell University: Georg Heinz Hoffstaetter and Jonathan Unger for the EIC collaboration

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