

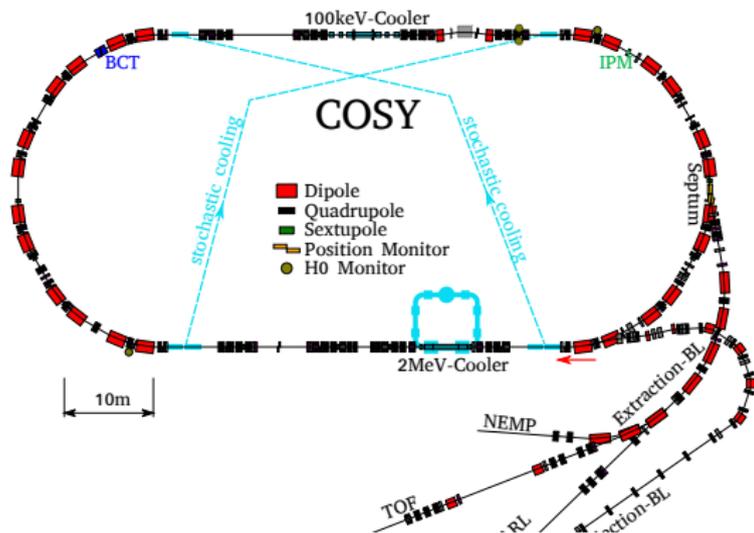


COSY MODEL-MACHINE OPTIMIZATION For IPAC'21

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Model: COSY in MAD-X

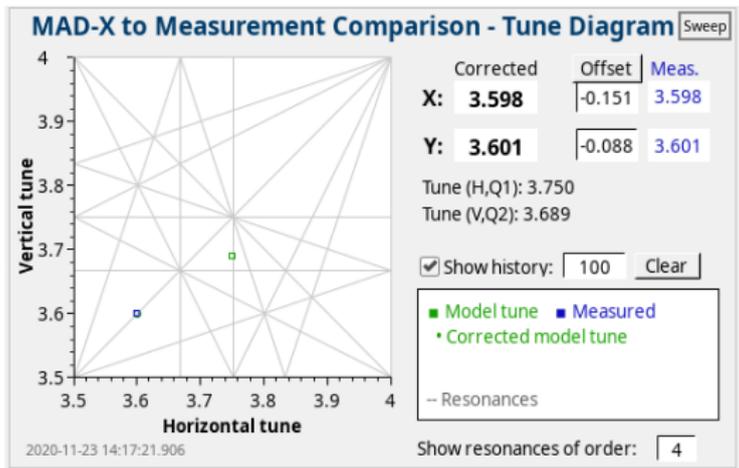
- Cooler Synchrotron (COSY)
- (un-/) polarized p+ and deuterons
- MAD-X lattice from Accelerator_DB [2] [5] [6]
- About 1500 parameters:
 - (6x) * (BPMs+Viewer)
 - + (8x) * (Steerer + Quads + Sexts)
 - + (8x) * Dipoles
 - + Dipole kicks



- Use parametrization to-the-best-knowledge - from surveys, BBA, etc.

Motivation: Model vs. Machine

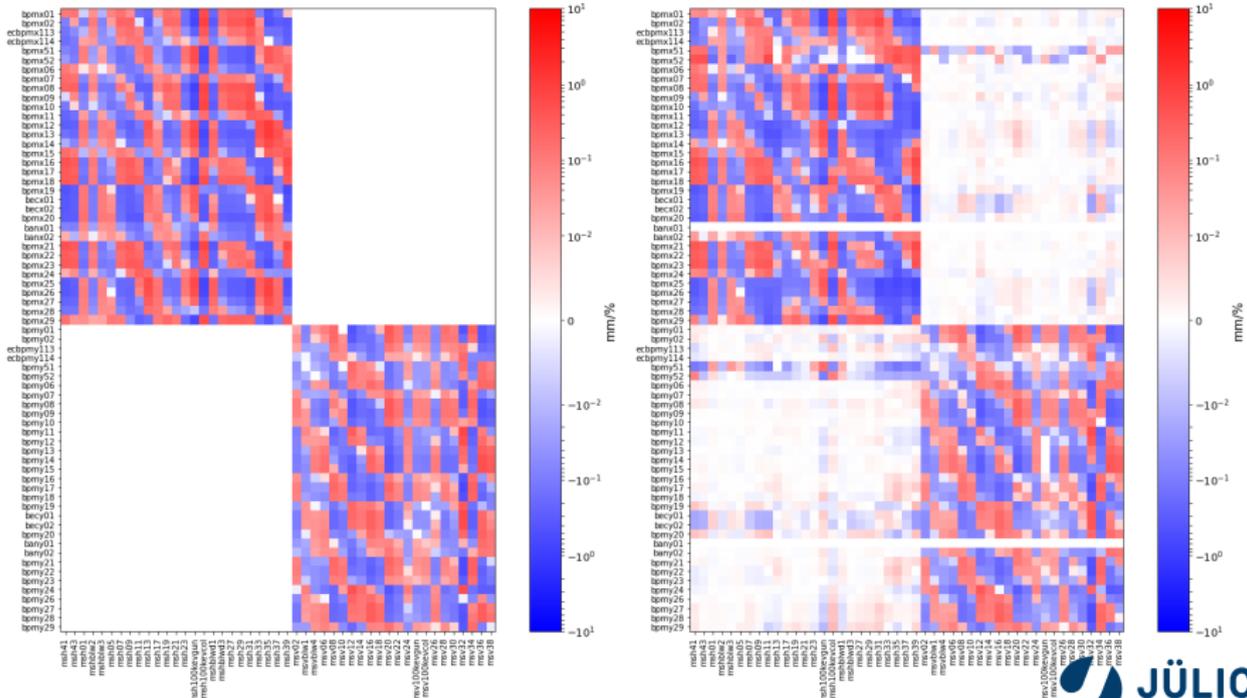
- Model prediction of the machine is imperfect
- Reliable for relative changes
- Discrepancy (offsets) for absolute values



- Improved **Model** would allow easier operation and might in turn indicate issues with the physical **Machine**, which are difficult to assess otherwise (element displacements, rotations)

Motivation: Model vs. Machine - ORM

- ORM: Orbit change for each steerer (67x BPMs on Y axis, 47x on X axis)
- e.g. BP#2: Simulated vs. Measured



Machine: Measurements

The goal of this optimization

Find Model parameters to **minimize** the difference between observables measured at the **Machine** and simulated from the **Model**

- Measurements of several observables at a few benchmark points
- During beam time 2021KW05 (CBAC A014.3) [4]
 - Pure: minimal setting to achieve stable beam conditions
 - Production: optimized tune, dispersion, orbit correction, beam lifetime

Benchmark Points

- 3000MeV/c pure
- 3000MeV/c prod
- 970MeV/c pure
- 970MeV/c prod
- 600MeV/c prod

Observables

- for each Benchmark Point
- Tune Q1,Q2 - weight 2
 - Orbit Response Matrix (ORM) - weight 1

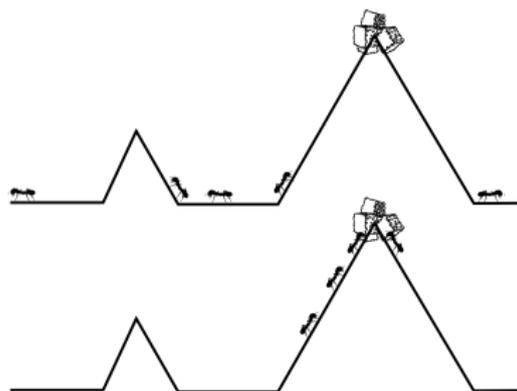
Genetic Algorithm (GA)

- Due to complex correlations and vast phase-space of parameters **Genetic algorithm** was chosen

- DEAP framework [1] used for it's flexibility and multi-objective capability

- Exploration vs. Exploitation (→)

- Achieved with a set of solutions, applying stochastic **Changes**, **Evaluating** new solutions and **Choosing** a subset of better solution iteratively



multi-candidate solutions to avoid local optima



GA: Individual and Fitness

- Fittest: minimum difference between simulation and measurement

Individual

a set of model variables
(see below)

Fitness

Σ weighted absolute (simulated - measured)
 \forall observables \forall benchmark points

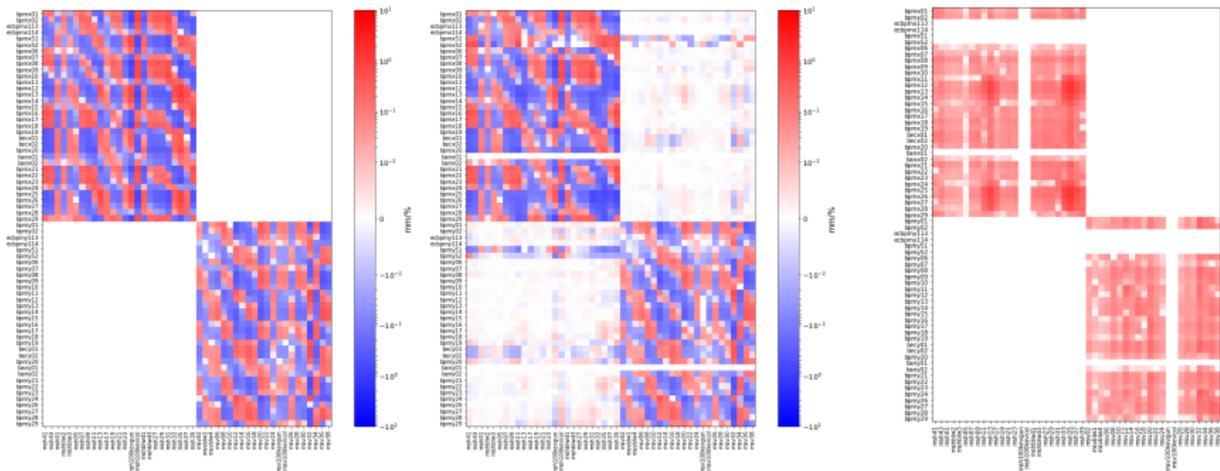
Type	Correction	Lim.	Unit	Idx.
Dipole	shortening kick	[-3,3]	mrad	0
Quad	roll (S-axis)	[-6,6]	mrad	25
Quad	displacement X	[-1,1]	mm	81
Quad	displacement Y	[-1,1]	mm	137
Quad	displacement S	[-20,20]	mm	193

249 variables \Rightarrow i.e. genes

- Eval. 5x MAD-X sim,
and 5x ORM calc
 $\Rightarrow \mathcal{O}(1\text{sec wall-time})$
[3]

GA: Fitness from ORM

- XY-quadrants not simulated, likewise some BPMs without signal during measurement, thus not considered in fitness.
- e.g. BP#2: Simulated vs. Measured, abs(Difference)



sim_{init}

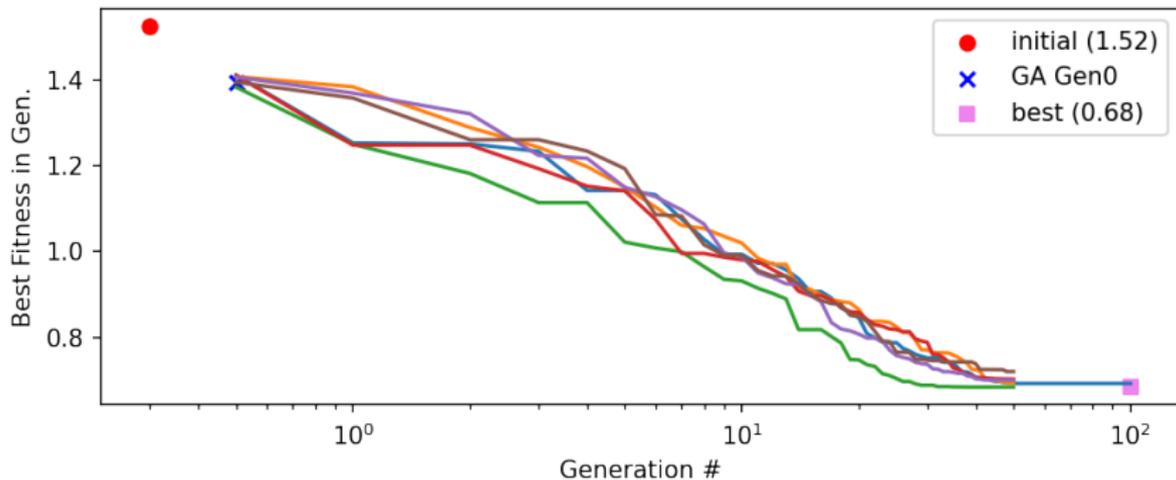
$meas$

$|meas - sim_{init}|$

- Normalize ORM part of the fitness by the number of entries

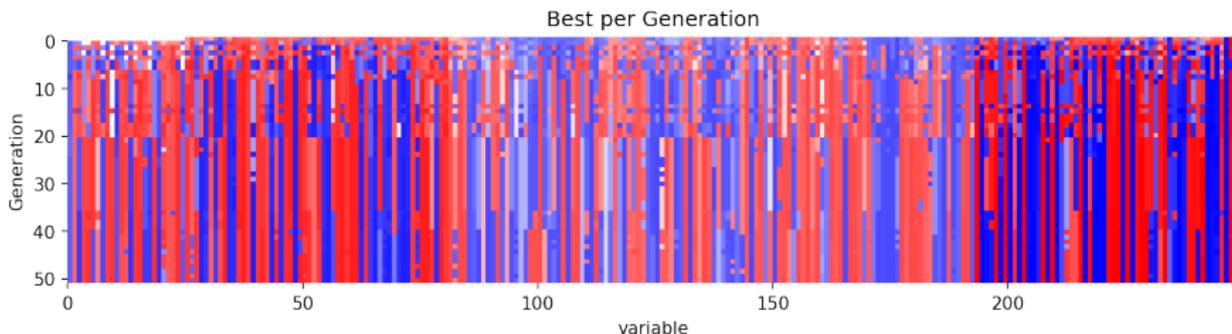
GA: Execution

- # Generations = 20..100
- # Individuals = 100..1000
 - pre-Mutate initial Population
- Selection Tournament over 5% of population
- Crossover (uniform)
0.5 p./indi., 0.9 p./gene
- Mutation (custom)
0.4 p./indi., 0.5 p./gene
 - Gaussian within gene limits (3 sigma)

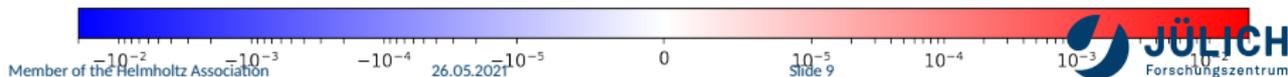
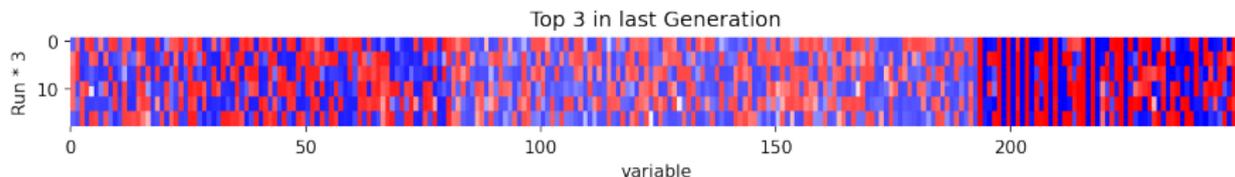


GA: Results

- GA for all variables - visualization of best setting in each generation

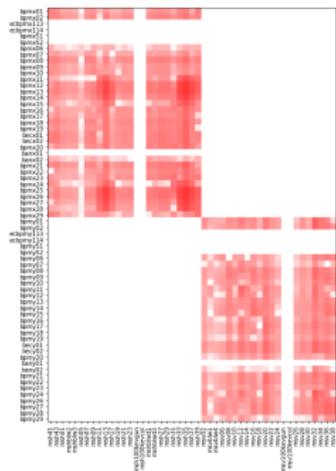


- Comparison of top 3 settings for 6 runs
- Similar fitness reachable with many different configurations
- Displacement in S (variable idx. ≥ 193) is comparable across runs



GA: Results - Improvement of ORM

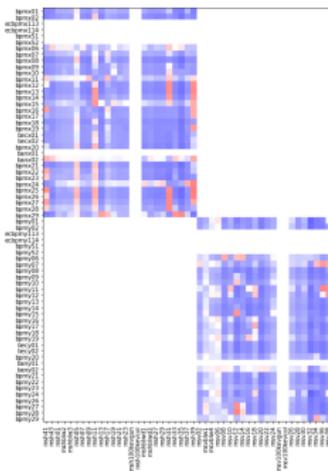
- e.g. BP#2: Initial discrepancy vs. Post-GA discrepancy, improvement (blue/white is better)



$$|meas - sim_{init}|$$



$$|meas - sim_{best}|$$

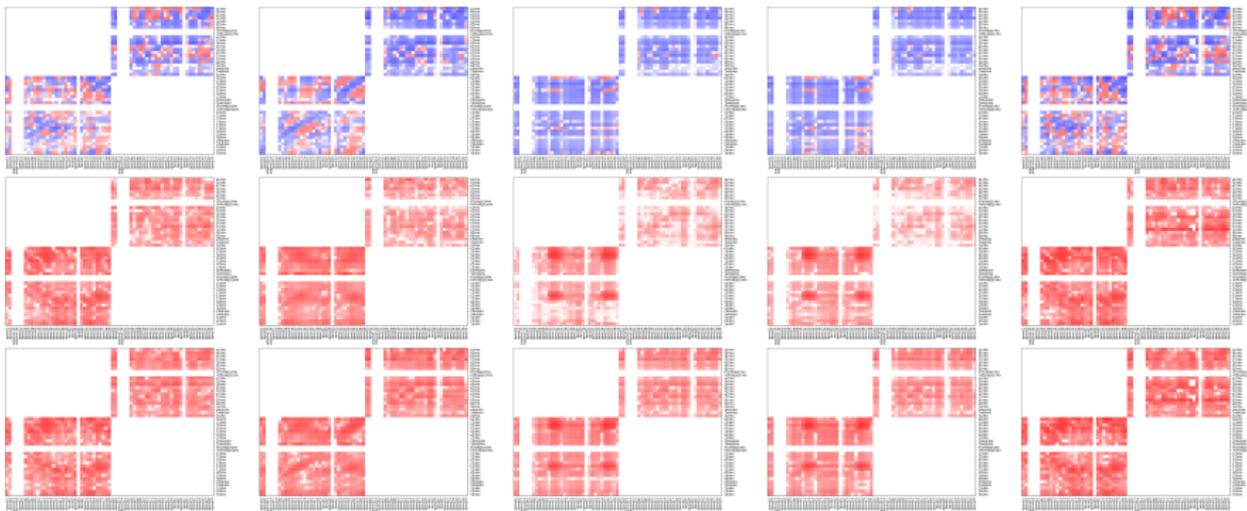


$$|meas - sim_{init}| - |meas - sim_{best}|$$

- Improvement of correspondence of the Model to the Machine
- Not all parameters were free, unlikely to decimate all discrepancy

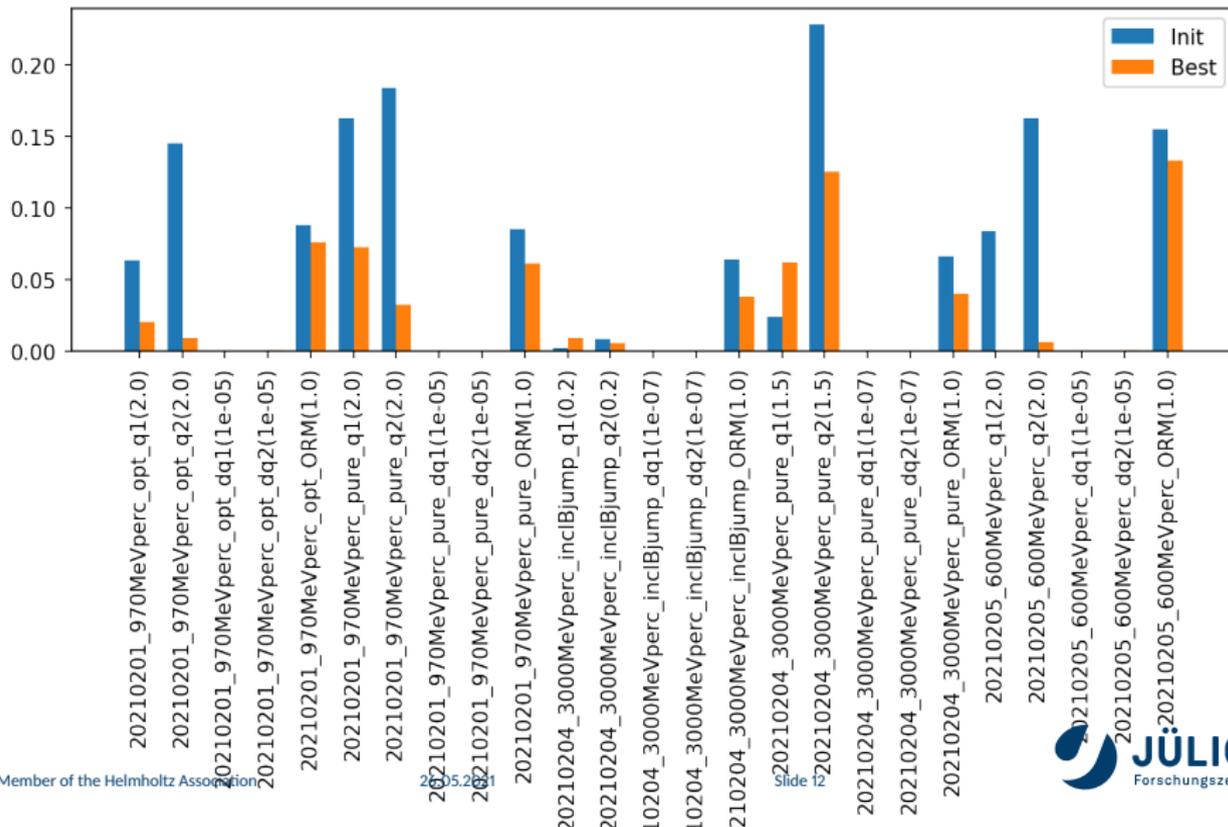
GA: Results - Improvement of ORM

- improvement over all Benchmark Points, some more, some less



GA: Results - Improvement of Model Prediction

■ improvement over all Benchmark Points, some more, some less



Summary and Outlook

- COSY Model and Measurements were used to improve the simulation
- Genetic Algorithm was used for the optimization
- Simultaneous optimization against 5 optics and several observables

Outlook

- Consider more measurement points and observables (Chromaticity, Orbit)
- Use ORM Simulation (vs. calc) to consider full ORMs (XY-quadrants)
- Include more variables, all rotations, effective element lengths, steerer calibration
- Parametrize correlations to reduce over-determination

Backup information

Contact

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References and Further Reading

- [1] 🏷️ Fortini F.-A., et al. "DEAP: Evolutionary algorithms made easy.", Journal of Machine Learning Research, 2171–2175(13), Jul. 2012.
- [2] Grote H., et al. "The MAD-X program (methodical accelerator design) version 5.05: User's reference manual.", CERN; <http://mad.web.cern.ch/mad>
- [3] Gläßle T., et al. (2021, May 4). "cpymad" (Version v1.8.1). Zenodo., <http://doi.org/10.5281/zenodo.4736909>
- [4] Bekman, I., Hetzel, J. (2020). "COSY Orbit Control Studies", 12th Meeting of the COSY Beamtime Advisory Committee, Darmstadt (Germany).
- [5] Weidemann, C., et al. (2016). "Model Driven Machine Improvement of COSY Based on ORM Data". (Genf): JACoW, Geneva, Switzerland.
- [6] Bekman, I., Hetzel, J. (2020). "Model-Related Applications", Annual Report 2020, Institut für Kernphysik, COSYJül-4427., Jülich, (Germany).