

Migrating Control System Servers to Virtual Machines

Decisions and experiences at the Canadian Light Source in 2008-2009

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ICALEPCS 2009



What is a Virtual Machine?

A Virtual Machine (VM) is a complete abstraction of a computer including processor, memory, storage resources and peripheral devices.

Virtual Machine technology has been available since the 1960's.



What is a Virtual System Server?

 A Virtual System Server is the Hardware (a real physical computer) and the Software (a Virtual Machine Monitor, or hypervisor) that can run one or more virtual machines.



The CLS Control System



The CLS control system computer hardware is composed primarily of:

Display Consoles for Operators

Rack mount "generic" PC's for EPICS Services

Mixture of Linux and Windows

Numerous small footprint IOC's (EROC's & Moxa's)

A facility-wide Ethernet network using VLAN's



VM History at the CLS



VMware used on SUN systems in the late 1990's to provide MS Windows applications

- Slow, especially when switching between VM and Sun O/S
- Extra layer confusing to casual computer users
- Not used as part of the control system



VM History at the CLS



DOSemu supports an old application required for facility equipment monitoring.

- Installed on a PC/104 Linux system
- Uses the serial line to communicate
- Allows staff to remotely log in rather than travelling to the install location



Does this give me Cloud Computing?

No



What Problem needed Solving?

- The increasing number of computer systems necessary to facility operation increased risk of down-time
- There were a number of computer maintenance contracts that were reaching end-of-term
- This included a computer that used 802.1Q directly, and computers that were still running RedHat 7.2



What Were the Options?



- 1. Do Nothing, Buy More Spares
- 2. Replace with equivalent current hardware
- 3. Replace with a Blade Server
- 4. Replace with a Virtual System Server



Option 1: Do Nothing



Pro

- Systems are running
- Cheap (on paper, short term)

Con

- Difficult to find compatible hardware for legacy system spares
- Failure requires
 reconfiguring a standby
 system to match the failed
 system



Option 2: Replace



Pro

- Continue working with systems the way we know how
- Can improve reliability using systems with redundant components

Con

- Strongly encouraged to update software to newer O/S releases
- Systems with higher redundancy have higher cost



Option 3: Blade Server



Pro

- Less Rack Space
- Less Power
- Possibly fewer network drops

Con

- Direct cost comparison indicated we might not reach a break-even point
- Still have individual system configurations



Option 4: VIVI Server



Pro

- Redundancy at the server level allows failover for the Guest O/S's
- Legacy systems easily supported into foreseeable future
- IEEE 802.1Q connection to network reduces the number of network drops

Con

 Some legacy systems (e.g. Fiber Optic Link to VME crate) not supported.



What did we do?

Purchased a Virtual System Server

- VMware ESX software
- "Cluster" of 2 DELL 2950 Servers
 - 32 Gig Memory
 - Dual 4-core processors
- iSCSI SAN with 3.6 Terabytes of RAID Storage



What Didn't This Solve?

Not all computers can be virtualized.

Any system requiring direct physical connection to a physical device other than video, keyboard, mouse, Ethernet, or hard disk cannot be virtualized.



New Problem - Naming!

- The CLS uses a standardized prefix, a location number, and a sequence number within a location for labeling equipment.
- This had already been a minor issue when servers had been moved from one location to another.
- Short term solution- give a name as if the system was physically installed, and then add the prefix **VM**.

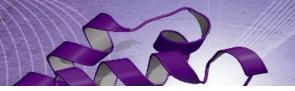


New Opportunities



- Inter-department support and knowledge exchange
 - IT department involvement early on means expertise not unnecessarily duplicated
- Centralized hardware monitoring





IMPLEMENTATION



- Allows multiple VM's
- Provides virtual disk space
- Provides virtual network switches each VM can have up to 4 virtual ports on the virtual net work switches







RH 7.2 Development System (VMRH72)



SL4.7 x64 Epics Gateway



VMCSS2400-105



VMCSS2400-106



VMIOC1126-001



VMIOC1607-101 (vespers Science Studio S



VMIOC2400-109 Channel Archiver



vmscstudio-01



vmscstudio-02



vmsrvxtal-01



vmsrv-yawl-01



Base Systems



- Lower priority basis for templates
- Allow standardized part of OS configuration to be found in one location



Production Systems



- Higher resource pool priority
- Customized (if necessary) for different tasks



- loc2400-106 runs many EPICS IOC applications, most of which communicate via TCP/IP with MODICON PLC's
- O/S updated from 32bit RedHat 7.2 to 64bit
 Scientific Linux 4.7
- Uses the VMware network switch to provide access to Controls VLAN
- No changes for applications running on the IOC

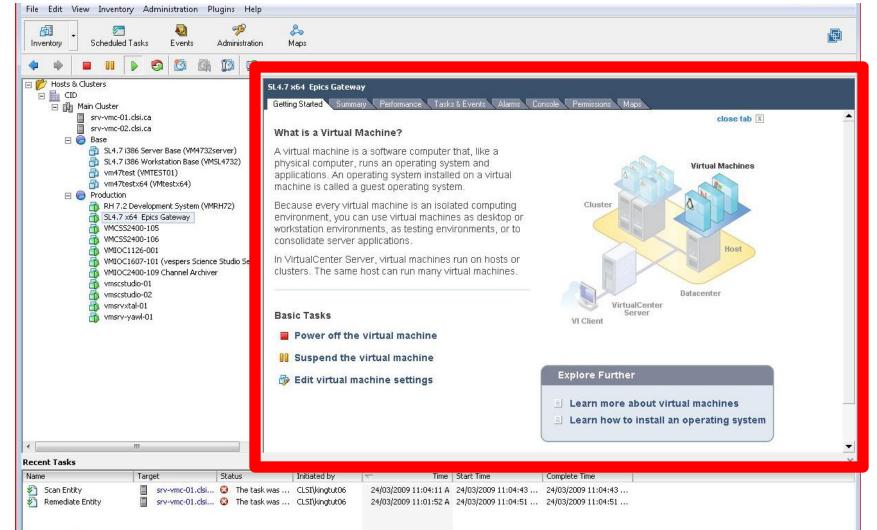


Example System 2



- Epics Gateway Host
- Runs one instance of the EPICS Gateway software per connected VLAN
- Has 19 virtual NICs configured by the guest O/S (uses Linux VLAN driver)
- O/S is Scientific Linux 4.7, 64-bit installation

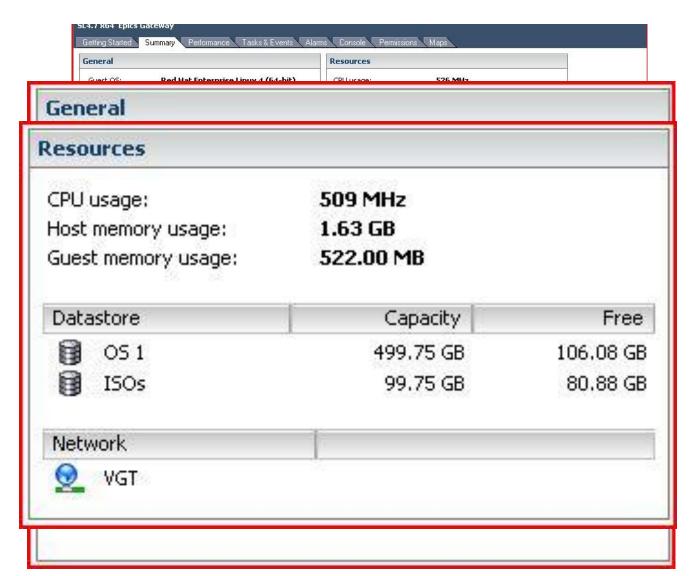




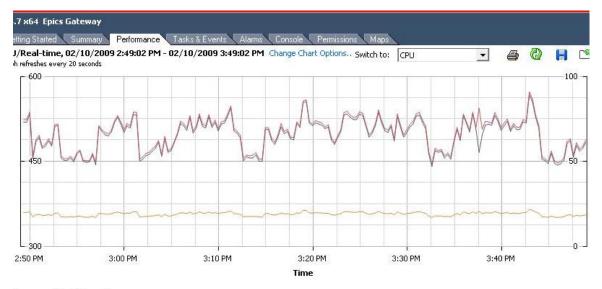
VMware Infrastructure Client











formance Chart Legend

1	Object	Measurement	Units	Latest	Maximum	Minimum	Average	
	0	CPU Usage in MHz (Average)	MHz	484	568	441	495.74	
	SL4.7 x64 Epics Gateway	CPU Usage in MHz (Average)	MHz	488	573	445	499.96	
	SL4.7 x64 Epics Gateway	CPU Usage (Average)	Percent	18.35	21.54	16.76	18.81	

SL4.7 x64 Epics Gateway

Getting Started Summary

Performance \ Tasks & Events \ Alarms

Console Permissions Maps

```
Sep 15 14:45:19 PV Gateway Version 2.0.2.1 [Sep 18 2007 16:59:05]
EPICS 3.14.9 PID=12848 ServerPID=12847
EPICS CA ADDR LIST=10.50.255.255
EPICS CA AUTO ADDR LIST=NO
EPICS_CA_SERVER_PORT=Not specified
EPICS CA MAX ARRAY BYTES=Not specified
EPICS CAS INTF ADDR LIST=10.52.12.254
EPICS CAS SERVER PORT=Not specified
EPICS CAS IGNORE ADDR LIST=10.52.12.254
Running as user control on host EpicsGateway
Statistics PV prefix is gw643
Sep 23 10:53:29 Warning: Virtual circuit disconnect vmIOC2400-105.cs.clsi.ca:380
04
Oct 01 15:44:15 gateServer::exCB: Channel Access Exception:
  Channel Name: Unavailable
  Native Type: Unavailable
  Native Count: 0
  Access: Unavailable
  IOC: Unavailable
  Message: Identical process variable names on multiple servers
  Context: Channel: "TM1606-4-B10-01", Connecting to: vmIOC2400-105.cs.clsi.ca:4
2569, Ignored: vmIOC2400-105.cs.clsi.ca:32857
  Requested Type: TYPENOTCONN
  Requested Count: 0
control@EpicsGateway:67 >_
```

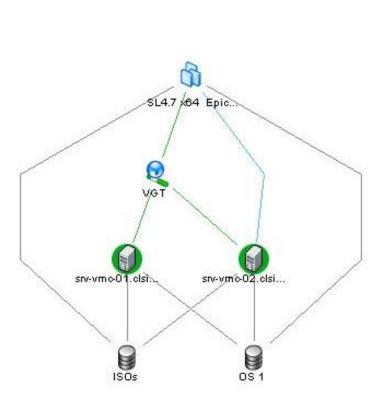


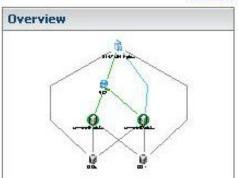


SL4.7 x64 Epics Gateway

Getting Started Summary Performance Tasks & Events Alarms Console Permissions Maps

Refresh





Retrieval error. Try again later.





THE FUTURE



Other Servers



There are still a number of Servers that can be moved when the hardware they're on is no longer acceptable for use.

The IT department is evaluating another VM server system.



VM Server upgrades



The memory usage is very close to, and has on occasion exceeded, the total that would be available in the event of a single server failure.

The controls group is planning on adding a third server to ensure continued smooth operation.



Acknowledgements



 Dell Professional Services for their assistance in designing, configuring, and installing the VM Servers